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TX2014 05-102

Ver. 5.0 (Rev.9-13/32)

Texas Franchise Tax Public Information Report

To be filed by Corporations, Limited Liability Companies (LLC) and Financial Institutions

This report MUST be signed and filed to satisfy franchise tax requirements

Tcode 13196

Taxpayer number

Report year

You have certain rights under Chapter 552 and 559, Government Code, to review, request, and correct information we have on file about you. Contact us at 1-800-252-1381.

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2014

Form with fields: Taxpayer name UNITY RESOURCES, LLC; Mailing address 5151 HEADQUARTERS DR, SUITE 105; City PLANO; State TX; ZIP Code 75024; Plus 4 0012; Secretary of State (SOS) file number or Comptroller file number 0800959696

Check box if there are currently no changes from previous year; if no information is displayed, complete the applicable information in Sections A, B and C.

Principal office 5151 HEADQUARTERS DR, STE 105, PLANO, TX, 75024; Principal place of business 5151 HEADQUARTERS DR, STE 105, PLANO, TX, 75024



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Officer, director and manager information is reported as of the date a Public Information Report is completed. The information is updated annually as part of the franchise tax report. There is no requirement or procedure for supplementing the information as officers, directors, or managers change throughout the year.

Please sign below!

SECTION A Name, title and mailing address of each officer, director or manager.

Table with 4 rows of officer information. Row 1: UNITY ENERGY HOLDINGS LLC, GOVERNING, Director, Term expiration m m d d y y. Row 2: CHANDLER HOLDINGS LLC RICH ALLEN, PRE, MEMBER, Director, Term expiration m m d d y y. Row 3: CAROL CASEY, MEMBER, Director, Term expiration m m d d y y.

SECTION B Enter the information required for each corporation or LLC, if any, in which this entity owns an interest of 10 percent or more.

Table with 2 rows of ownership information. Row 1: BLUE DIAMOND ROYALTY MANAGEMENT, LLC, TX, 0801405216, 82.00%. Row 2: UNITY RESOURCES MANAGEMENT, LLC, TX, 0801493530, 100.00%.

SECTION C Enter the information required for each corporation or LLC, if any, that owns an interest of 10 percent or more in this entity or limited liability company.

Table with 1 row of ownership information: UNITY ENERGY HOLDINGS, LLC, TX, 0801019586, 12.20%.

Registered agent and registered office currently on file (see instructions if you need to make changes) Agent: MARK MERSMAN; Office: 5151 HEADQUARTERS DR, STE 105; City PLANO; State TX; ZIP Code 75024

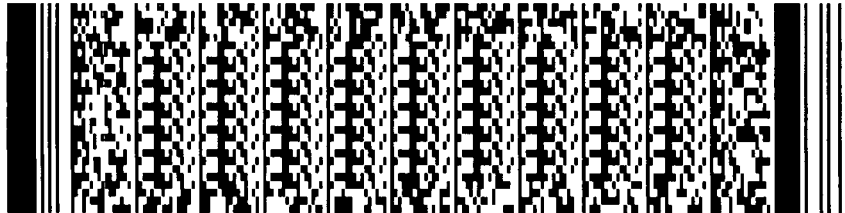
The above information is required by Section 171.203 of the Tax Code for each corporation or limited liability company that files a Texas Franchise Tax Report. Use additional sheets for Sections A, B and C, if necessary. The information will be available for public inspection.

I declare that the information in this document and any attachments is true and correct to the best of my knowledge and belief, as of the date below, and that a copy of this report has been mailed to each person named in this report who is an officer, director or manager and who is not currently employed by this, or a related, corporation or limited liability company.

Signature area with fields: sign here, Title Manager, Date 5/1/14, and Address and phone number 972.318-0261

Texas Comptroller Official Use Only

VE/DE and PIR IND checkboxes



TX 05-102 (Section A Continuation)

UNITY RESOURCES, LLC

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Name RODGER SCHUERMAN REVOCABLE	Title MEMBER	Director <input type="checkbox"/> YES	Term expiration
Mailing address 1000 MANOR HILL DR	City NORMAN	State OK	ZIP Code 73072
Name BK COOK FAMILY LTD PTRSHIP	Title MEMBER	Director <input type="checkbox"/> YES	Term expiration
Mailing address 2200 ARCADY LANE	City CORISCANA	State TX	ZIP Code 75110
Name W KENNETH PAXTON, JR, THE P	Title MEMBER	Director <input type="checkbox"/> YES	Term expiration
Mailing address 5613 S WOODCREEK CR	City MCKINNEY	State TX	ZIP Code 75071
Name HOCHBERG HOLDINGS LTD PARTN	Title MEMBER	Director <input type="checkbox"/> YES	Term expiration
Mailing address 317 OCEAN BLVD	City GOLDEN BEACH	State FL	ZIP Code 33160
Name SBS HOLDINGS, LP	Title MEMBER	Director <input type="checkbox"/> YES	Term expiration
Mailing address 601 W MAIN	City DECATUR	State TX	ZIP Code 76234
Name RICHARD GRATHWOHL	Title MEMBER	Director <input type="checkbox"/> YES	Term expiration
Mailing address 115 STONEWOOD CT	City SOUTHLAKE	State TX	ZIP Code 76092
Name LEE A BROCK MD	Title MEMBER	Director <input type="checkbox"/> YES	Term expiration
Mailing address 2602 CEDARWOOD CT	City MCKINNEY	State TX	ZIP Code 75070
Name GREG WILLIS	Title MEMBER	Director <input type="checkbox"/> YES	Term expiration
Mailing address 604 FANNIN CT	City ALLEN	State TX	ZIP Code 75013
Name SANDFORD SOUTHWEST LP	Title MEMBER	Director <input type="checkbox"/> YES	Term expiration
Mailing address 601 WEST MAIN	City DECATUR	State TX	ZIP Code 76234
Name JAMES L KEFFER LESLIE B KEF	Title MEMBER	Director <input type="checkbox"/> YES	Term expiration
Mailing address 1105 S SEAMAN	City EASTLAND	State TX	ZIP Code 76448
Name SADLER PROPERTY MANAGEMENT,	Title MEMBER	Director <input type="checkbox"/> YES	Term expiration
Mailing address 13202 MONTROSE NORTH	City DENHAM SPRINGS	State LA	ZIP Code 70726

TX 05-102 (Section A Continuation)

UNITY RESOURCES, LLC

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Name WJKK INVESTMENT, LLC	Title MEMBER	Director <input type="checkbox"/> YES	Term expiration
Mailing address 2708 LOTHIAN DRIVE	City CEDAR PARK	State TX	ZIP Code 78613

Name SUSAN ANDRESS	Title MEMBER	Director <input type="checkbox"/> YES	Term expiration
Mailing address 2828 HOOD STREET #1005	City DALLAS	State TX	ZIP Code 75219

Name TERRAMOPPES, LLC	Title MEMBER	Director <input type="checkbox"/> YES	Term expiration
Mailing address 317 OCEAN BLVD	City GOLDEN BEACH	State FL	ZIP Code 33160

Name BILLY D. LIDE TAMMY LIDE	Title MEMBER	Director <input type="checkbox"/> YES	Term expiration
Mailing address 705 FM 488	City FAIRFIELD	State TX	ZIP Code 75840

Name BOBBY L. LIDE DEANA C. LIDE	Title MEMBER	Director <input type="checkbox"/> YES	Term expiration
Mailing address 714 FM 1366	City MEXIA	State TX	ZIP Code 76667

Name	Title	Director <input type="checkbox"/> YES	Term expiration
Mailing address	City	State	ZIP Code

Name	Title	Director <input type="checkbox"/> YES	Term expiration
Mailing address	City	State	ZIP Code

Name	Title	Director <input type="checkbox"/> YES	Term expiration
Mailing address	City	State	ZIP Code

Name	Title	Director <input type="checkbox"/> YES	Term expiration
Mailing address	City	State	ZIP Code

Name	Title	Director <input type="checkbox"/> YES	Term expiration
Mailing address	City	State	ZIP Code

Name	Title	Director <input type="checkbox"/> YES	Term expiration
Mailing address	City	State	ZIP Code